

Translation

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Summary of Consolidated Financial Results for the Three Months Ended March 31, 2025 (Based on Japanese GAAP)

May 9, 2025

Company name: C.E.Management Integrated Laboratory Co.Ltd
 Stock exchange listing: Tokyo
 Stock code: 6171 URL <https://www.dksiken.co.jp/>
 Representative: President Yuji Shimodaira
 Inquiries: Planning Manager Nao Shioiri TEL 03-5846-8385
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended March 31, 2025 (from January 1, 2025 to March 31, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2025	1,810	(2.8)	171	5.5	172	5.9	106	10.7
Three months ended March 31, 2024	1,862	(1.5)	163	(5.1)	163	(5.7)	95	(5.8)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended March 31, 2025	7.47		–	
Three months ended March 31, 2024	6.75		6.75	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2025	6,990	4,898	70.1
As of December 31, 2024	7,028	4,872	69.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2024	–	6.00	–	6.00	12.00
Year ending December 31, 2025	–				
Year ending December 31, 2025 (Forecast)		6.00	–	6.00	12.00

3. Forecast of consolidated financial results for the year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2025	3,774	6.7	281	16.9	285	9.9	170	18.9	12.01
Full year	7,840	6.7	684	17.9	694	14.3	426	17.5	29.97

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended March 31, 2025: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	14,237,995 shares	As of December 31, 2024	14,237,995 shares
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Number of treasury shares at the end of the period

As of March 31, 2025	17,501 shares	As of December 31, 2024	17,501 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2025	14,220,494 shares	Three months ended March 31, 2024	14,204,494 shares
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Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2024	As of March 31, 2025
Assets		
Current assets		
Cash and deposits	2,270,637	2,210,985
Notes and accounts receivable - trade, and contract assets	1,393,646	1,289,098
Merchandise	3,096	2,280
Work in process	282,597	279,230
Supplies	18,130	18,512
Other	82,402	105,129
Allowance for doubtful accounts	(23,174)	(23,588)
Total current assets	4,027,337	3,881,649
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,264,943	1,246,940
Land	682,700	812,479
Other	293,321	296,031
Total property, plant and equipment	2,240,966	2,355,451
Intangible assets		
Goodwill	77,329	59,592
Other	128,412	128,850
Total intangible assets	205,741	188,442
Investments and other assets		
Investment securities	353,829	363,897
Other	201,152	201,051
Allowance for doubtful accounts	(327)	(327)
Total investments and other assets	554,654	564,621
Total non-current assets	3,001,362	3,108,515
Total assets	7,028,699	6,990,164

	(Thousands of yen)	
	As of December 31, 2024	As of March 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	226,377	170,503
Current portion of long-term borrowings	170,971	186,828
Lease liabilities	51,086	50,923
Accounts payable - other	312,473	293,987
Income taxes payable	157,592	82,865
Provision for bonuses	17,274	118,273
Provision for loss on construction contracts	6,504	6,533
Other	340,023	280,542
Total current liabilities	1,282,304	1,190,456
Non-current liabilities		
Long-term borrowings	323,778	358,734
Lease liabilities	125,512	120,236
Retirement benefit liability	378,347	384,792
Other	45,826	37,687
Total non-current liabilities	873,463	901,450
Total liabilities	2,155,767	2,091,907
Net assets		
Shareholders' equity		
Share capital	1,205,876	1,205,876
Capital surplus	1,155,876	1,155,876
Retained earnings	2,422,635	2,443,526
Treasury shares	(0)	(0)
Total shareholders' equity	4,784,389	4,805,279
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	85,277	91,081
Foreign currency translation adjustment	3,265	1,896
Total accumulated other comprehensive income	88,542	92,977
Total net assets	4,872,931	4,898,257
Total liabilities and net assets	7,028,699	6,990,164

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended March 31, 2024	Three months ended March 31, 2025
Net sales	1,862,587	1,810,524
Cost of sales	1,138,400	1,061,721
Gross profit	724,186	748,802
Selling, general and administrative expenses		
Salaries, allowances and bonuses	174,087	189,886
Provision for bonuses	38,045	40,220
Retirement benefit expenses	9,142	10,558
Provision of allowance for doubtful accounts	1,706	413
Other	338,140	335,750
Total selling, general and administrative expenses	561,121	576,829
Operating profit	163,064	171,973
Non-operating income		
Interest income	43	792
Rental income	767	858
Electricity sale income	384	344
Other	291	559
Total non-operating income	1,486	2,555
Non-operating expenses		
Interest expenses	1,161	1,391
Litigation expenses	24	65
Cost of electricity sales	240	211
Other	48	113
Total non-operating expenses	1,475	1,782
Ordinary profit	163,075	172,745
Profit before income taxes	163,075	172,745
Income taxes	67,164	66,531
Profit	95,910	106,213
Profit attributable to owners of parent	95,910	106,213

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended March 31, 2024	Three months ended March 31, 2025
Profit	95,910	106,213
Other comprehensive income		
Valuation difference on available-for-sale securities	27,901	5,804
Foreign currency translation adjustment	1,077	(1,369)
Total other comprehensive income	28,978	4,434
Comprehensive income	124,889	110,648
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	124,889	110,648